

Calgary Branch

Professionals Planning to Work Abroad (or Coming Home): Do your Homework!

Date: Thursday, March 3, 2016

Time: 5:30-6 p.m. Registration and light refreshment

6-9 p.m. Presentation

Location: Windsor Conference Centre

APEGA

2200 700 2nd Street SW

Cost: \$45 Members and Guests

Guest Speakers: Tom Boleantu, B.A., P.Geol.

Mo Ahmad

Are you planning to go abroad for work? Navigation of residency issues has never been more complex or difficult to implement – in Canada and in foreign jurisdictions. Canadian expatriates are facing progressively stringent tax regulations: there are numerous tax issues to understand when becoming a non-resident.

You will need to consider investment and currency strategies, as well as banking logistics. The international investment environment has become exceptionally dynamic, with intensified compliance and regulatory standards. You will absolutely need wealth planning. Do you know how to adapt culturally overseas? That's not all – you need to plan ahead returning to Canada; many of the same concerns will apply. This seminar will provide you with alerts and strategies for all these issues.



Tom Boleantu, B.A., P.Geol., Professional Retirement Consultant, CEO Expatriate Group International Planning. For the past 26 years The Expatriate Group has assisted over 2000 Canadians moving to or from over 55 countries. The unique service at one location can address and implement all expatriate tax planning needs prior to departure, during the offshore contract and following return to retirement. Tom Boleantu studied geology at McMaster University and worked in exploration geology for 25 years before entering the financial services industry.

Mo Ahmad has over 17 years of experience providing tax advice to corporate and individual clients in cross-border situations. He has lived in a number of different countries so he knows first-hand what it means to relocate. As well, he has visited over 60 countries. He is a lawyer by training and has worked in the accounting field for the majority of his career

Pre-Registration and advance payments are required. Seating is limited and registrations will be dealt with on a first-come, first-serve basis. Please call the Calgary APEGA office at 262-7714 or register online at www.apega.ca under Fast Find; Branch Events Registration, noting any dietary restrictions. The Calgary Branch accepts Visa, MasterCard, and American Express.